

INFINITY INFOWAY LIMITED
(FORMERLY KNOWN AS INFINITY INFOWAY PRIVATE LIMITED)
CIN : L72900GJ2008PLC054170

P-9, Nr. Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot, Rajkot, Gujarat, India, 360004
Statement of Un-Audited Consolidated Profit and Loss for the quarter ended 30th, June 2026

Sr No.	Particulars	Quarter ended		(Amount in Lakhs)	
		30-06-26	31-03-26	30-06-25	31-03-2026
		Un-Audited	Audited	Un-Audited	Audited
I	Income				
II	Revenue from operations	689.93	959.38	314.59	2,377.03
III	Other income	35.16	27.01	6.63	69.30
IV	Total Income(II+III)	725.09	986.39	321.22	2,446.33
V	Expenses				
	a) Cost of Service Consumed	29.35	67.36	32.60	186.78
	b) Purchase Of Stock In Trade	49.08	96.02	-	277.98
	c) Employee Benefit Expenses	221.92	188.23	95.45	546.25
	d) Finance costs	1.30	1.75	0.61	5.99
	e) Depreciation and amortization expense	73.91	37.16	18.06	86.27
	f) Other Expenses	79.83	219.62	33.09	378.28
	Total Expenses	455.39	610.14	179.81	1,481.55
VI	Profit Before Tax before Exceptional Items and Tax (PBT) (IV-V)	269.70	376.25	141.41	964.78
VII	Exceptional Items/Prior Period Items	-	-	-	-
VIII	Profit Before Tax before Exceptions Items and Tax (PBT) (VI-VII)	269.70	376.25	141.41	964.78
IX	Tax Expense				
	a) Current tax	71.46	91.05	40.00	244.23
	b) Deferred tax	(3.37)	11.86	(2.91)	9.94
	c) Excess/short provision relating earlier year tax	-	9.46	-	9.46
	Total Tax Expenses	68.09	112.37	37.09	263.63
X	Profit After Tax (PAT) (VIII-IX)	201.61	263.88	104.32	701.15
XI	Other Comprehensive Income / (Expense)				
	a) Items that will not be reclassified to Profit & Loss	1.75	(1.90)	0.75	0.35
	Income tax in respect of above	(0.44)	0.48	(0.19)	(0.09)
	b) Items that may be reclassified to Profit & Loss				
	Income tax in respect of above				
	Total Other Comprehensive Income	1.31	(1.42)	0.56	0.26
XII	Total Comprehensive Income for the Year (X+XI)	202.92	262.46	104.88	701.41
	Net Profit After Tax attributable to:				
	a) Owner of the Company	201.61	263.88	104.32	701.15
	b) Non Controlling Interest				
		201.61	263.88	104.32	701.15
	Other comprehensive (loss)/income attributable to:				
	a) Owner of the Company	1.31	(1.42)	0.56	0.26
	b) Non Controlling Interest				
		1.31	(1.42)	0.56	0.26
	Total comprehensive income/(loss) for the year attributable to:-				
	a) Owner of the Company	202.92	262.46	104.88	701.41
	b) Non Controlling Interest				
		202.92	262.46	104.88	701.41
XIII	Earnings per equity share of Rs. 10/- each (in Rs.)				
	a) Basic	3.70	4.84	2.69	15.11
	b) Diluted	3.65	4.79	2.69	15.03



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Notes for Financial Results

- 1 The above Unaudited Consolidated Financial Results are prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34 (Ind AS 34) on Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standard) Rules, 2015 as amended from time to time and other recognised accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (LODR) Regulations, 2015 (as amended).
- 2 The above Unaudited Consolidated financial results of Infinity Infoway Limited (the Company) for the quarter ended 30th June, 2026 were reviewed and recommended by the audit committee and approved by the Board of Directors, at their respective meeting held on 11th August, 2026. These results have been reviewed by the Statutory Auditors of the Company in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (LODR) (as amended).
- 3 The Company is engaged in providing customized and integrated online ERP Software for industries like manufacturing, education, retail and construction etc. they provide their services in various modules like supply chain management (SCM), customer relationship management (CRM) and many more,
- 4 Previous year/period figure have been regrouped/rearranged/recasted/rectified wherever necessary, to make them comparable with the figures of the current period.
- 5 The Figure for the quarter ended 31st March '26 are balancing figures between the audited figures in respect of full financial year and the Unaudited figures up to nine months ended 31st December, '25.
- 6 The Proceeds From IPO Net Off Issue Expense Is Rs. 2,200.86 Lakhs And Utilisation of the same is as follows :

Particulars	Planned as per Prospectus	Utilization upto 30th June '26	Balance as at 30th June '26
Development of Proprietary Technology Solution called "ZEROTOUCH DaaS" (Device as a Service) "Proposed Project")	375.00	375.00	-
Purchase of new IT Infrastructure and Certification	260.56	260.56	-
Funding of Tender Deposits and Earnest Money Deposits (EMD) towards Tenders	400.00	195.25	204.75
Funding the incremental Working Capital Requirements of our Company	858.00	627.60	230.40
General corporate purposes	307.30	-	307.30
Total	2,200.86	1,458.41	742.45

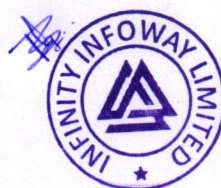
- 7 Following associate entity have been considered in the preparation of the consolidated financial statement

Name of the Company	Relationship	Country of Incorporation	% Holding and voting power either directly or indirectly through Associates (As at 30th June, '26)
Infinity Transsoft Solution Pvt. Ltd.	Associate	India	49.42%

- 8 The status of investor's complaints during the Quarter ended 30th June, 2026 as under:-

Complaints pending at the beginning of the period	NIL
Complaints received during the period	NIL
Complaints disposed of during the period	NIL
Complaints unresolved at the end of the period	NIL

For, Infinity Infoway Limited,



Bhaveshkumar Gadhethriya
(Managing Director)
(DIN: 01453088)

Date :- 11th August, 2026
Place :- Rajkot